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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON. D.C. MAY 1974 NO. 264

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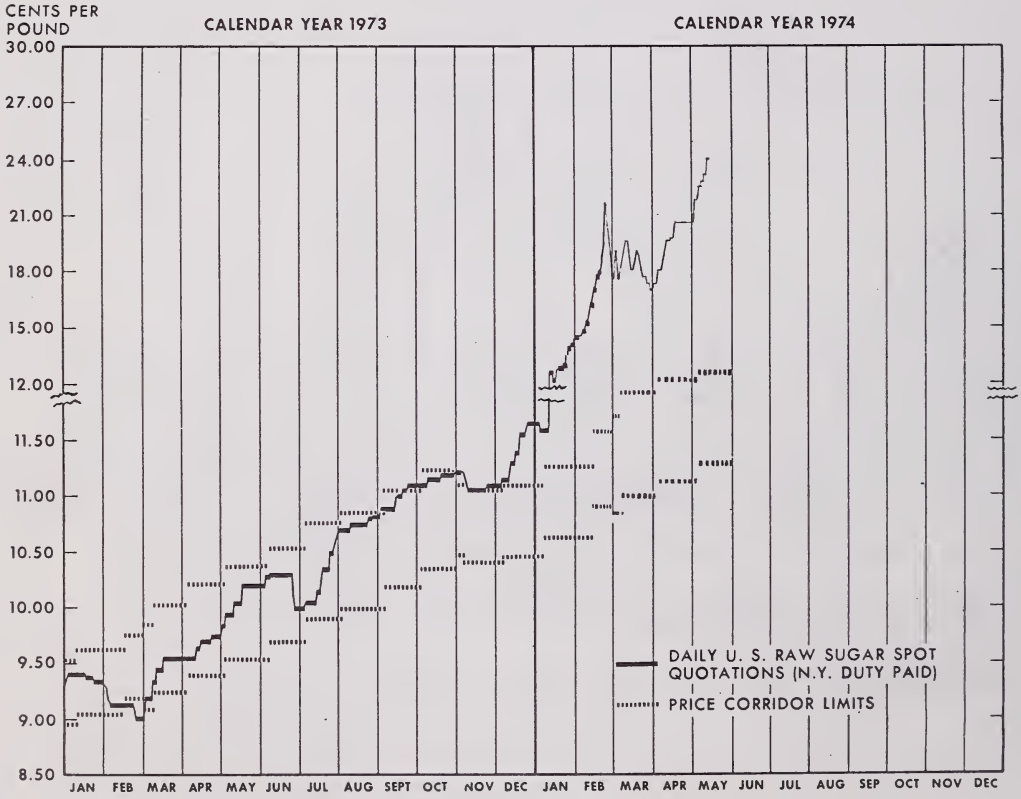
Determination of price objective for raw sugar specified in Sec. 201 and 202 of the Sugar Act of 1948, as amended October 1971

Month and year	Parity index	Wholesale price index	Average of parity & wholesale price indexes	Monthly price objective 1/	Most recent 2-month average of price objective 2/	Spot price raw sugar duty paid at New York	Spot price as percent of monthly price objective
	Indexes 1967 = 100		Average	Cents per pound			Percent
1973							
May	143	133.5	138.2	10.23	10.12	10.06	98.3
June	146	136.7	141.4	10.46	10.34	10.25	98.0
July	146	134.9	140.4	10.39	10.42	10.25	98.7
August	151	142.7	146.8	10.86	10.62	10.75	99.0
September	150	140.2	145.1	10.74	10.80	10.97	102.1
October	150	139.5	144.8	10.72	10.73	11.15	104.0
November	151	141.8	146.4	10.83	10.78	11.10	102.5
December	154	145.3	149.6	11.07	10.95	11.34	102.4
1974							
January	157	150.4	153.7	11.37	11.22	12.63	111.1
February	159	152.7	155.8	11.53	11.45	17.09	148.2
March	161	154.5	157.8	11.68	11.60	18.11	155.1
April	164	155.3	159.6	11.81	11.74	19.25	163.0

1/ Price objective specified in Sec. 201 (b) of Sugar Act of 1948, as amended October 1971

2/ Average of the price objective for the month shown and the month immediately preceding (i.e., the 2-month average for January 1974 included the price objective for December 1973 and January 1974), as specified in Sec. 202(g).

DAILY U. S. RAW SUGAR SPOT PRICE QUOTATION AND APPLICABLE PRICE CORRIDOR



MARKET REVIEW

Despite sharply rising raw and refined sugar prices, the demand for sugar remains good. Sales by primary distributors during January and February 1974 were at a record rate, fell off slightly during March but in April were higher than any other April of record, according to preliminary reports.

Sales in 1974 through May 11 were reported as 3,998,000 short tons, raw value, compared with 3,760,000 tons and 3,704,000 tons, respectively, reported sold through May 11 of 1973 and 1972. However, at year-end 1973 there were 6,000 tons of sugar constructively delivered, i.e., sugar sold and charged to quotas in December but physically delivered during the following January and February. Constructive deliveries totaled 130,000 tons in 1972 and 88,000 tons in 1971. Therefore, physical deliveries through May 11, 1974, totaled 4,004,000 tons compared with 3,890,000 tons and 3,792,000 tons, respectively, physically delivered through May 11, 1973, and 1972.

Inventories of raw and refined sugar reported on hand by all primary distributors as of April 27, 1974, totaled 2,243,000 short tons, raw value, according to preliminary reports. This was 250,000 tons less than a month earlier and 588,000 tons less than on April 30, 1973. Beet processors' stocks of 1,168,000 tons were down 95,000 tons from the end of March and down 145,000 tons from the end of April last year. Raw and refined sugar stocks reported on hand by cane sugar refiners totaled 733,000 tons, down 113,000 tons from a month earlier and down 309,000 tons from the end of April last year.

Regionally, deliveries of refined sugar reported by states of destination totaled 51,494,000 hundredweight during January-March 1974. This was an increase of about 7.0 percent over the same period last year with increases occurring in all five of the geographical regions. Reported deliveries increased in the West the most--17.6 percent followed by the South up 7.1 percent, the North Central up 6.2 percent, the New England up 3.1 percent and the Mid-Atlantic up 2.3 percent.

Reported deliveries by states of destination during January-March 1974, as compared with those months of 1973, were higher for 39 states, lower for 10 and about the same for one. Increases of more than 100,000 hundredweight were recorded for 10 states. Illinois had the largest increase--713,000 hundredweight, followed by California up 591,000, Delaware up 268,000, Ohio up 254,000 and New Jersey up 233,000. Of the 10 states where reported deliveries declined, only Wisconsin was down more than 100,000 hundredweight.

The daily spot quotation for raw sugar, duty paid and delivered to New York (No. 10 Contract of the New York Coffee and Sugar Exchange), averaged 19.25 cents per pound during April, up from 18.11 cents during March and up from 9.65 cents during April of last year. The steadily rising trend that developed in the raw sugar price quotation during April has continued into May. On April 15 the quotation was at 19.50 cents per pound, increased to 19.53 cents on April 17, to 20.10 cents on April 19 and to 20.50 cents on April 22 where it remained through May 1.

On May 2, the quotation was at 21.00 cents and subsequently rose 25 to 50 points on an almost daily basis reaching 23.25 cents per pound on May 16. On May 17, the quotation rose 75 points to 24.00 cents per pound. On May 20 the quotation was at 24.00 cents and for the period May 1-20 averaged 22.41 cents compared, with 9.98 cents during that period of last year.

During the period under review, sharply rising raw sugar prices were reflected in correspondingly sharp increases in the wholesale price quotations for refined sugar. Increases were announced by interested sellers in all pricing regions.

After a series of announced price increases in late April and early May several cane sugar refiners announced quoted prices of 28.10 cents per pound for 100-pound paper bags of refined sugar--the basis pack--for sale at wholesale in the Northeast, Mid-Central, Western Ohio-Lower Michigan, Southeast, Gulf and Chicago-West regions, effective May 15. Compared with mid-April, this amounted to an increase of 5.40 cents per pound in the wholesale price quotations for the Northeast, Mid-Central and Southeast regions, 5.80 cents for Western Ohio-Lower Michigan and 5.10 cents per pound for cane sugar selling in the Chicago-west regions. Wholesale price quotations for refined beet sugar selling in the Chicago-West region in 100-pound bags were increased 6.25 cents per pound to 27.95 cents from April 15 to May 15 while similarly packaged cane and beet sugar were increased 6.05 cents and 3.95 cents per pound, respectively, in the Intermountain Northwest and the Lower Pacific regions.

Shown below are the price quotations for refined sugar sold at wholesale in 100-pound paper bags and in bulk by regions. Significant variations of actual prices from quoted prices may be found in certain regions reflecting discounts resulting from competitive conditions.

PRICE QUOTATIONS IN CENTS PER POUND

Region	Hundredweight bags	Bulk dry
Northeast	28.10	27.70
Mid-Central	28.10	27.70
Western Ohio-Lower Michigan	28.10	27.70
Southeast	28.10	27.70
Gulf	28.10	27.70
Chicago West	27.95/28.10	27.70/27.65
Intermountain Northwest	27.75	27.50
Lower Pacific	27.75	27.50

The U. S. average retail price for refined sugar sold in 5-pound paper bags averaged 22.96 cents per pound in April up from 20.80 cents in March and 14.42 cents in April of last year for an increase of 59 percent during the 12-month period.

Harvest of the 1973-74 sugar crop in Florida has now been completed. Preliminary reports indicate sugar production of 819,000 short tons, commercial weight basis.

The 1973-74 crop production of cane sugar in Texas has been completed with production of 38,000 short tons, commercial weight basis of sugar produced, according to preliminary reports.

The spot quotation for World sugar, f.o.b. and stowed at Greater Caribbean ports, including Brazil (No. 11 Contract of the New York Coffee and Sugar Exchange), averaged 21.77 cents per pound in April, up from 21.27 cents in March and 9.06 cents in April of last year, an increase of 140 percent during the 12-month period. Since April 15 the World price has remained strong, although there has been some fluctuation up and down from a low of 21.50 cents per pound on April 23 to a high of 25.25 cents per pound on May 9-10. On May 20 the quotation was at 23.50 cents and averaged 24.41 cents during the period May 1-20, compared with 9.15 cents per pound during that period of last year.

ADMINISTRATIVE ACTIONS

WASHINGTON, D.C. APRIL 25, 1974 The U. S. Department of Agriculture today announced public hearings on fair and reasonable prices for the 1974 Louisiana and Florida sugarcane crops and on whether the wage determinations applicable to fieldworkers which became effective Sept. 17, 1973, in Louisiana, and Oct. 1, 1973, in Florida should be continued or amended.

The hearings will be held in the following places within the major producing and labor supply regions of the mainland sugarcane area:

At Houma, La., May 20, in the American Legion Home, Legion Avenue, 9:30 a.m.
At Belle Glade, Fla., May 23, in the Everglades Experiment Station, State Road 80, 9:30 a.m.

WASHINGTON, D.C. APRIL 25, 1974 The U.S. Department of Agriculture (USDA) today announced the withholding of 1973-74 crop Sugar Act payments in Florida pending an investigation of a possible failure of some employers to pay the required minimum hourly wage to sugarcane hand cutters.

A Department of Labor review of the piece-rate system presently used to pay foreign hand harvest sugarcane cutters in Florida revealed the reported discrepancies.

Under the Sugar Act, wages earned for hand cutting piecework must equal the $2.15 per hour minimum hourly wage rate established by law for this type of work. The Department of Labor indicated that there have been some instances where employers recorded less than the actual time spent in the field by workers. Under these circumstances, some workers might not have received the required minimum wages.

The Department's Agricultural Stabilization and Conservation Service is investigating the matter.

WASHINGTON, D.C. APRIL 30, 1974 The U. S. Department of Agriculture (USDA) today announced a public hearing to receive the views and recommendations of interested persons on the need for establishing proportionate shares for the 1975 sugarcane crop in the Texas Cane Sugar Producing Area.

The hearing will be conducted in Room 3734, South Building, U.S. Department of Agriculture, Washington, D.C., beginning at 10 a.m. on May 24, 1974.

WASHINGTON, D.C. MAY 7, 1974 The U. S. Department of Agriculture (USDA) today announced the Florida State Agricultural Stabilization and Conservation Committee is releasing 1973 crop Sugar Act payments to all Florida sugarcane producers except three employers.

The decision to release the payments to all but three employers was made following a hearing held May 2 in Belle Glade, Fla., officials said.

Payments to these employers are being withheld pending an investigation by the Department's Office of Investigation of the three employers identified in a Labor Department survey as possibly violating minimum wage regulations established in the Sugar Act. The Florida State Committee requested the investigation and asked that it be completed as soon as possible.

On April 25 USDA announced it was withholding all Sugar Act payments in Florida following allegations that some employers failed to pay the required minimum hourly wage to sugarcane hand cutters from the British West Indies. The Labor Department survey made in November 1973 alleged that some employers failed to pay piece rate workers sufficient wages to yield the $2.15 minimum hourly rate.

Highlights

of

Statistical Series in this Issue

1. April 1974 sugar deliveries for continental U.S. consumption 907,000 short tons, raw value (preliminary), down about 14,000 tons from March but up about 20,000 tons from April of last year. January-April 1974 deliveries 3,650,000 short tons, raw value, up about 197,000 tons from January-April of last year. Final data for March 1974 deliveries 921,000 short tons, raw value--previously published preliminary as 919,000 tons.

2. Primary distributors' stocks April 27, 1974 were 2,243,000 short tons, raw value, down 588,000 tons from a year ago and down 250,000 tons from the end of March 1974. During April refiners' stocks decreased 113,000 tons, beet processors' stocks decreased 95,000 tons, mainland cane processors'stocks decreased 42,000 tons and Importers of Direct-consumption sugar stocks remained about unchanged.

3. Charges to quotas January 1 to April 30, 1974 were 3,324,090 short tons, raw value, leaving a balance of 9,175,910 tons to be supplied within the 12,500,000 ton total.

4. Regionally, January-March deliveries, 1974 as compared to 1973 were up in all of the five regions. The increases were: the West 17.6 percent, the South 7.1 percent, the North Central 6.2 percent, the New England 3.1 percent and the Mid-Atlantic 2.3 percent.

Table 1- Sugar supply and disposition by primary distributors, January-March 1974

Item	Beet processors	Importers	Mainland cane processors 1/	Refiners: Raw	Refiners: Refined	Net total
			Short tons, raw value			
			SUPPLY			
1. Inventory Jan.1,1974	1,213,746	570	83,376	1,034,875 2/	275,164 2/	2,607,731
2. Production and movement						
a. Received as direct-consumption sugar		11,832			1,001	12,833
b. Produced from beets or cane	741,691		500,497			
Less deliveries to refiners			176,950			1,065,238 3/
c. Receipts of raws by refiners				1,586,879 4/		- 418,538 5/
Less raws melted				2,055,417		
d. Refined from raws melted					2,063,129	2,063,129
e. Adjustments	-7,362	-24	+13,533	-45,951	+2,282	-37,522
f. Sub-total	734,329	11,808	337,080	-514,489	2,066,412	2,635,140
3. Net total supply	1,948,075	12,378	420,456	520,386	2,341,576	5,242,871
			DISPOSITION			
4. Distribution for						
a. Quota purposes	684,667	10,906	27,969	2,512	2,017,088	2,743,142
b. Export		89			5,910	5,999
c. Livestock feed					380	380
d. Alcohol					51	51
e. Sub-total	684,667	10,995	27,969	2,512	2,023,429	2,749,572
5. Inventory Mar.31,1974	1,263,408	1,383	392,487	517,874 6/	318,147 6/	2,493,299
6. Total distribution and inventory	1,948,075	12,378	420,456	520,386	2,341,576	5,242,871

1/ Establishments that acquire no raw sugar from others for refining, including Texas. Processor-refiners are included with refiners
2/ Includes mainland cane sugar not charged to quota: Raws, 25,297; Refined, 0, Total, 25,297
3/ Production less deliveries of raw sugar to refiners
4/ Includes 176,950 received from mainland cane processors
5/ Receipts of raw sugar by refiners less melt
6/ Includes mainland cane sugar not charged to quota: Raws, 14,169; Refined - 0 -; Total, 14,169

Table 2 Receipts of quota exempt and over-quota sugar included in Table 8

Purpose	Refiners 1974	Refiners 1973	Importers 1974	Importers 1973	Total 1974	Total 1973
For export						
Dominican Republic	2,596				2,596	
Total export	2,596				2,596	
For livestock feed						
United Kingdom				3,510		3,510
Total livestock feed				3,510		3,510
In Customs Custody						
Ecuador				2		2
Hong Kong				1		1
India				4		4
Total in customs				7		7
GRAND TOTAL	2,596			3,517	2,596	3,517

Table 3- Distribution of sugar by primary distributors, January-March 1974 and 1973

Item	1974	1973	Change 1973 to 1974
	Short tons, raw value		
Continental United States			
Refiners' raw	2,512	2,850	-338
Refiners refined	2,023,429	1,812,701	+210,728
Sub-total	2,025,941	1,815,551	+210,390
Beet processors' refined	684,667	734,245	-49,578
Importers' direct consumption	10,995	23,549	-12,554
Mainland sugarcane processors' 1/	27,969	11,375	+16,594
Total	2,749,572	2,584,720	+164,852
For: Alcohol	51	1,269	-1,218
Export	5,999	11,102	-5,103
Livestock feed	380	8,287	-7,907
Continental consumption 2/	2,743,142	2,564,062	+179,080
Puerto Rico	37,636	28,460	+9,176
Hawaii	10,240	9,315	+925

1/ Includes Texas 2/ Includes deliveries for United States military forces at home and abroad
3/ Estimated

Table 4- Stocks of sugar held by primary distributors in the continental United States March 31, 1974 and 1973

Item	1974	1973	Change 1973 to 1974
	Short tons, raw value		
Refiners' raw	517,874	600,867	-82,993
Refiners' refined	318,147	280,597	+37,550
Sub-total 1/	836,021	881,464	
Beet processors' refined	1,263,408	1,430,346	-166,938
Importers' direct consumption	1,383	5,036	-3,653
Mainland sugarcane processors 2/	392,487	459,931	-67,444
Total	2,493,299	2,776,777	-283,478

1/ Included mainland cane sugar not charged to quota: 1974 - Raws, 14,169; Refined 0; Total 14,169; Refined, 0. Total 14,169; 1973 - Raws, 26,117; Refined, 674; Total 26,791
2/ Includes Texas

Table 5- Distribution of sugar by primary distributors in the continental United States, April and January-April 1974 and 1973

Item	1974 1/		1973	
	April	Jan.-April	April	Jan.-April
	Short tons, raw value			
Refiners	673,461	2,699,402	604,116	2,419,667
Beet processors' refined	223,591	908,258	277,418	1,011,663
Importers' direct consumption	5,070	16,065	7,098	30,647
Mainland sugarcane processors'	5,000 2/	32,969	6,506	17,881
Total	907,122	3,656,694	895,138	3,479,858
For: Alcohol	n.a.	51	753	2,022
Export	n.a.	5,999	1,875	12,977
Livestock	n.a.	380	3,420	11,707
Continental consumption 3/	907,122	3,650,264	889,090	3,453,152

1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad

Table 6- Stocks of sugar held by primary distributors in the continental United States, April 27, 1974 and April 30, 1973

Item	1974 1/	1973	Change 1973 to 1974
	Short tons, raw value		
Refiners' raw	431,880	744,222	-312,342
Refiners' refined	291,493	288,124	+3,369
Sub-total	723,373	1,032,346	-308,973
Beet processors' refined	1,167,939	1,312,854	-144,915
Importers' direct consumption	1,762	3,525	-1,763
Mainland sugarcane processors	350,000 2/	482,539	-132,539
Total	2,243,074	2,831,264	-588,190

1/ Preliminary 2/ Estimated, including Texas

Table 7- Mainland sugar: Production and quota charges January-March 1974 and 1973

Item	1974	1973	Change 1973 to 1974
	Short tons, raw value		
Production			
Mainland cane 1/	500,497	552,226	-51,729
Domestic beet	741,691	799,339	-57,648
Total	1,242,188	1,351,565	-109,377
Quota charges			
Mainland cane:			
Texas sugarcane processors	22,955		+22,955
Louisiana sugarcane processors			
For further processing	25,803	78,481	-52,678
For direct-consumption	164	794	-630
Louisiana processor-refiners	10,861	13,325	-2,464
Florida sugarcane processors	155,997	174,747	-18,750
Sub-total	215,780	267,347	-51,567
Beet processors	684,667	734,245	-49,578
Total	900,447	1,001,592	-101,145

1/ Includes Texas

Table 8- Sugar receipts of refiners and importers by source of supply 1/ January-March 1974 and 1973

Source of supply	Raw sugar		Direct consumption		Total	
	1974	1973	1974	1973	1974	1973
	Short tons, raw value					
OFFSHORE						
Foreign						
Argentina	24				24	
Belgium			1		1	
Brazil	244,082	260,381	1		244,083	260,381
Belize (Br. Honduras)	9,627	16,854			9,627	16,854
China Republic		28,952				28,952
Costa Rica	12,456	31,436		10	12,456	31,446
Dominican Republic	211,127	159,659			211,127	159,659
Ecuador		27,755		2		27,757
El Salvador	22,849				22,849	
Guatemala	6,220	26,719		10	6,220	26,729
Hong Kong				1		1
India			1	12	1	12
Mauritius	12,623	13,896			12,623	13,896
Mexico	213,131	159,747		6	213,131	159,753
Nicaragua	17,697	11,779			17,697	11,779
Panama	12,852	13,182	107		12,959	13,182
Peru	119,095	55,907			119,095	55,907
Philippines	293,624	216,292	5	5,167	293,629	221,459
South Africa	23,498	44,922			23,498	44,922
Sweden				7		7
United Kingdom				3,510		3,510
Venezuela		15,478				15,878
West Indies	105,888	9,419			105,888	9,419
Total foreign	1,304,793	1,092,378	115	8,725	1,304,908	1,101,103
Domestic						
Hawaii	93,293	162,561	1,001 2/	537 2/	94,294	163,098
Puerto Rico	11,175		11,717	17,094	22,892	17,094
Total domestic	104,468	162,561	12,718	17,631	117,186	180,192
Total offshore	1,409,261	1,254,939	12,833	26,356	1,422,094	1,281,295
Mainland cane area 3/	176,950	238,555	4/	674 4/	176,950	239,229
Acquired for reprocessing and samples	668	532			668	532
GRAND TOTAL	1,586,879	1,494,026	12,833	27,030	1,599,712	1,521,056

1/ Includes sugar as detailed in table 2 2/ Refined sugar received by refiners 3/ Including Texas
4/ Refined sugar produced direct from cane by processor-refiner

Table 9- Status of 1974 quotas and charges as of April 30, 1974

Source of supply	Quotas and prorations	Charges 1/2/ 3/	Balance 2/
		Short tons, raw value	
Domestic beet sugar	3,300,000	908,000	2,392,000
Mainland cane sugar	1,764,333	280,000	1,484,333
Texas cane area	60,000	34,000	26,000
Hawaii	1,110,000	118,978	991,022
Puerto Rico	100,000	27,464	72,536
Totals	6,334,333	1,368,442	4,965,891
Republic of the Philippines	1,599,081	578,315	1,020,766
Argentina	97,007	24	96,983
Australia	213,670		213,670
Bolivia	8,242		8,242
Brazil	871,303	242,697	628,606
Belize (Br.Honduras)	47,697	31,153	16,544
China, Republic of	88,959	14,760	74,199
Colombia	86,229	14,312	71,917
Costa Rica	104,137	19,760	84,377
Dominican Republic	846,560	313,618	532,942
Ecuador	103,347		103,347
El Salvador	54,527	29,517	25,010
Fiji Islands	46,821	1,449	45,372
Guatemala	74,815	26,733	48,082
Haiti	39,310		39,310
Honduras	15,216		15,216
India	85,553		85,553
Ireland	1,107		1,107
Malagasy Republic	12,769		12,769
Malawi	15,748		15,748
Mauritius	44,122	12,624	31,498
Mexico	717,724	287,882	429,842
Nicaragua	81,789	18,116	63,673
Panama	81,789	32,196	49,593
Paraguay	8,242		8,242
Peru	464,835	152,767	312,068
South Africa	60,440	23,495	36,945
Swaziland	31,498		31,498
Thailand	19,579		19,579
Venezuela	-		-
West Indies	214,935	156,230	58,705
To be allocated	28,616		28,616
Total foreign	6,165,667	1,955,648	4,210,019
GRAND TOTAL	12,500,000	3,324,090	9,175,910

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry

2/ Direct-consumption charges and balances: Hawaii - 1,026 and 39,330; Panama - 107 and 3,710; Philippines 10 and 59,910; Puerto Rico - 16,287 and 152,713; Ireland 0 and 1,107

3/ Includes raw sugar for direct consumption: Puerto Rico 24

Table 10 Quota exempt and over quota sugar authorized for entry as of April 30, 1974 1/

Country	Reexport	Feed	Alcohol	For refining under bond	Total
			Short tons, raw value		
Dominican Republic	2,596				2,596
Total	2,596				2,596

1/ In addition: (a) Under provisions of Sec. 212, 44 tons were entered as liquid sugar in small containers; 33 tons as the first ten tons;
(b) Tons of sugar in Customs Custody for subsequent entry: Hong Kong - 18;

Table 11 - Primary distribution of sugar, continental United States, by States, March 1974

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct-consumption sugar	Mainland cane sugar mills	Total
	Hundredweights 1/				
New England					
Connecticut	80,411		882		81,293
Maine	43,888				43,888
Massachusetts	420,224		22,304		442,528
New Hampshire	70,496				70,496
Rhode Island	20,437				20,437
Vermont	24,054				24,054
Sub-total	659,510		23,186		682,696
Mid-Atlantic					
New Jersey	783,084		35,977	7,390	826,451
New York	1,371,035	14,956	13,323	17,492	1,416,806
Pennsylvania	1,235,584	11,228	14,312	10,068	1,271,192
Sub-total	3,389,703	26,184	63,612	34,950	3,514,449
North Central					
Illinois	992,807	1,020,305		28,787	2,041,899
Indiana	376,013	74,937		17,000	467,950
Iowa	100,706	113,123			213,829
Kansas	37,842	79,115			116,957
Michigan	372,444	266,405			638,849
Minnesota	85,361	175,661			261,022
Missouri	264,216	107,745			371,961
Nebraska	39,038	132,246			171,284
North Dakota	1,375	20,313			21,688
Ohio	1,052,324	98,802			1,151,126
South Dakota	1,648	11,800			13,448
Wisconsin	126,769	221,743			348,512
Sub-total	3,450,543	2,322,195		45,787	5,818,525
Southern					
Alabama	198,863				198,863
Arkansas	96,436				96,436
Delaware	229,920				229,920
District of Columbia	27,788				27,788
Florida	434,012			102,023	536,035
Georgia	659,913			1,200	661,113
Kentucky	211,641				211,641
Louisiana	329,477		739		330,216
Maryland	411,513		1,769		413,282
Mississippi	122,301			800	123,101
North Carolina	344,191		1,344		345,535
Oklahoma	105,202	30,268			135,470
South Carolina	153,342				153,342
Tennessee	426,938	3			426,941
Texas	737,794	100,485			838,279
Virginia	284,192				284,192
West Virginia	54,482	2,362		2,000	58,844
Sub-total	4,828,005	133,118	3,852	106,023	5,070,998
Western					
Alaska	2,812	25			2,837
Arizona	29,639	38,984			68,623
California	524,789	918,852	5,300		1,448,941
Colorado	15,113	125,024			140,137
Idaho	4,466	28,890			33,356
Montana	4,514	21,647			26,161
Nevada	2,571	5,874			8,445
New Mexico	5,402	17,449			22,851
Oregon	49,217	91,825			141,042
Utah	7,964	84,308			92,272
Washington	57,084	173,566			230,650
Wyoming	858	9,901			10,759
Sub-total	704,429	1,516,345	5,300		2,226,074
Grand total	13,032,190	3,997,842	95,950	186,760	17,312,742

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-March 1974

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct-consumption sugar	Mainland cane sugar mills	Total
	Hundredweights 1/				
New England					
Connecticut	296,087		882		296,969
Maine	145,345				145,345
Massachusetts	1,301,632		28,978		1,330,610
New Hampshire	183,581				183,581
Rhode Island	88,211				88,211
Vermont	61,292				61,292
Sub-total	2,076,148		29,860		2,106,008
Mid-Atlantic					
New Jersey	2,368,545		78,372	14,525	2,461,442
New York	3,963,191	59,483	29,537	43,390	4,095,601
Pennsylvania	3,561,315	31,812	41,153	27,886	3,662,166
Sub-total	9,893,051	91,295	149,062	85,801	10,219,209
North Central					
Illinois	2,656,137	3,208,527	1,350	94,643	5,960,657
Indiana	1,101,418	218,119	450	45,000	1,364,987
Iowa	227,087	386,437			613,524
Kansas	164,064	288,811			452,875
Michigan	1,252,616	944,873			2,197,489
Minnesota	170,201	566,675			736,876
Missouri	853,978	371,340			1,225,318
Nebraska	88,622	421,446			510,068
North Dakota	4,517	91,016			95,533
Ohio	2,756,475	336,533	450		3,093,458
South Dakota	7,510	71,358			78,868
Wisconsin	338,601	765,485			1,104,086
Sub-total	9,621,226	7,670,620	2,250	139,643	17,433,739
Southern					
Alabama	640,033				640,033
Arkansas	289,743	20,000			309,743
Delaware	607,555				607,555
District of Columbia	75,813				75,813
Florida	1,230,717			287,529	1,518,246
Georgia	1,778,489			2,300	1,780,789
Kentucky	589,404	5			589,409
Louisiana	942,647		938	1	943,586
Maryland	1,199,062		14,042		1,213,104
Mississippi	381,571			1,300	382,871
North Carolina	1,039,760		1,344	3,277	1,044,381
Oklahoma	324,862	91,035			415,897
South Carolina	500,728	- 783	369		500,314
Tennessee	1,086,145	3			1,086,148
Texas	2,211,880	364,535		104	2,576,519
Virginia	847,258			378	847,636
West Virginia	172,811	7,087		4,000	183,898
Sub-total	13,918,478	481,882	16,693	298,889	14,715,942
Western					
Alaska	7,280	1,525			8,805
Arizona	167,366	97,520			264,886
California	1,834,328	2,767,595	5,300		4,607,223
Colorado	51,447	379,569			431,016
Idaho	13,108	82,070			95,178
Montana	10,601	68,622			79,223
Nevada	11,866	15,982			27,848
New Mexico	24,598	56,305			80,903
Oregon	141,335	315,437			456,772
Utah	29,004	238,032			267,036
Washington	156,578	504,079			660,657
Wyoming	12,282	26,983			39,265
Sub-total	2,459,793	4,553,719	5,300		7,018,812
Grand total	37,968,696	12,797,516	203,165	524,333	51,493,710

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13 - Primary distribution of sugar, continental United States, by states, January-March 1974 and 1973

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors 1/	
	1974	1973	1974	1973	1974	1973
	Thousands of hundredweights 2/					
New England						
Connecticut	296	276		*	297	276
Maine	145	118			145	118
Massachusetts	1,302	1,269			1,331	1,306
New Hampshire	184	182			184	182
Rhode Island	88	90			88	90
Vermont	61	70			61	70
Sub-total	2,076	2,005			2,106	2,042
Mid-Atlantic						
New Jersey	2,369	2,148		9	2,461	2,228
New York	3,963	3,789	59	209	4,096	4,085
Pennsylvania	3,561	3,468	32	114	3,662	3,675
Sub-total	9,893	9,405	91	332	10,219	9,988
North Central						
Illinois	2,656	1,891	3,209	3,306	5,961	5,248
Indiana	1,101	927	218	478	1,365	1,405
Iowa	227	191	386	410	613	601
Kansas	164	189	289	296	453	485
Michigan	1,253	810	945	1,234	2,198	2,044
Minnesota	170	115	567	560	737	675
Missouri	854	798	371	503	1,225	1,301
Nebraska	89	77	421	363	510	440
North Dakota	4	4	91	68	96	72
Ohio	2,756	1,986	337	852	3,093	2,839
South Dakota	8	10	71	65	79	75
Wisconsin	339	377	766	848	1,104	1,225
Sub-total	9,621	7,375	7,671	8,983	17,434	16,410
Southern						
Alabama	640	620			640	620
Arkansas	290	246	20	58	310	304
Delaware	607	339			607	339
District of Columbia	76	102			76	102
Florida	1,231	1,248			1,518	1,386
Georgia	1,778	1,724			1,781	1,734
Kentucky	589	595	*		589	595
Louisiana	943	864			944	869
Maryland	1,199	1,069			1,213	1,106
Mississippi	382	348			383	349
North Carolina	1,040	997		1	1,044	1,004
Oklahoma	325	282	91	129	416	411
South Carolina	500	510	*		500	510
Tennessee	1,086	1,013	*	1	1,086	1,014
Texas	2,212	1,974	364	468	2,577	2,452
Virginia	847	735			848	762
West Virginia	173	169	7	11	184	180
Sub-total	13,918	12,835	482	668	14,716	13,737
Western						
Alaska	7	6	2	3	9	9
Arizona	167	96	97	117	265	213
California	1,834	1,694	2,768	2,322	4,607	4,016
Colorado	51	45	380	320	431	365
Idaho	13	7	82	56	95	63
Montana	11	14	68	56	79	70
Nevada	12	14	16	11	28	25
New Mexico	25	17	56	60	81	77
Oregon	142	138	315	205	457	343
Utah	29	30	238	160	267	190
Washington	157	146	504	406	661	564
Wyoming	12	7	27	25	39	32
Sub-total	2,460	2,214	4,553	3,741	7,019	5,967
Grand total	37,968	33,834	12,797	13,724	51,494	48,144

1/ Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.
2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.
* Less than 500 hundredweights

Table 14- Sugar prices

Year and month	Raw cane sugar spot price: Domestic 1/ sugar at NY duty paid	Raw cane sugar spot price: World 2/ sugar	Quota premium and discount 3/	Refined beet sugar-quoted (wholesale gross) 4/: Eastern	Chicago-West	Pacific Coast
			Cents per pound			
1969-73 monthly average	8.74	5.74	+1.86	11.41	11.42	11.27
1972 " "	9.09	7.43	+0.55	11.81	11.82	11.65
1973 " "	10.29	9.61	-0.70	12.36	12.38	12.38
1973						
May	10.06	9.67	-0.93	11.87	11.87	11.94
June	10.25	9.77	-0.88	11.95	11.95	12.10
July	10.25	9.81	-0.96	11.95	11.95	12.10
August	10.75	9.09	+0.25	11.95	11.95	12.10
September	10.97	9.01	+0.53	12.99	12.99	13.01
October	11.15	9.56	+0.12	13.95	13.95	13.60
November	11.10	10.14	-0.54	13.60	13.69	13.60
December	11.34	11.83	-2.01	13.64	13.64	13.64
1974						
January	12.63	15.32	-4.24	14.51	14.64	14.79
February	17.09	21.28	-5.74	17.85	17.80	19.02
March	18.11	21.27	-4.75	20.30	20.18	22.23
April	19.25	21.77	-4.15	22.96	21.99	23.35
Last 12-month average	12.75	13.21	-1.94	14.79	14.72	15.12

Year and month	Refined cane sugar-quoted wholesale (gross) 4/: North east	South east	Gulf	Chicago-West	Pacific Coast	Retail U.S.
			Cents per pound			
1969-73 month average	12.61	12.17	11.68	11.44	11.27	13.60
1972 " "	13.09	12.74	12.14	11.82	11.65	13.91
1973 " "	14.07	13.78	13.14	12.48	12.38	15.10
1973						
May	13.55	13.20	12.65	11.87	11.94	14.58
June	13.96	13.61	13.06	11.95	12.10	14.84
July	14.05	13.68	13.12	11.95	12.10	14.92
August	14.50	14.15	13.48	12.36	12.10	15.06
September	14.80	14.50	13.75	13.48	13.01	15.36
October	14.95	14.85	14.10	13.95	13.60	15.98
November	15.13	15.03	14.28	13.84	13.60	16.50
December	15.33	15.30	14.55	13.80	13.64	16.78
1974						
January	15.65	15.55	14.80	14.87	14.81	16.96
February	18.49	18.49	18.09	18.09	19.06	17.76
March	20.90	20.90	20.50	22.12	22.51	20.80
April	23.78	23.78	23.38	23.73	23.80	22.96
Last 12-month average	16.26	16.09	15.48	15.17	15.19	16.88

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cents per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which, beginning on Jan. 1, 1971 replaces Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.

3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625c) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports NO. 230, July 1971, pages 6 to 23.

Table 15- Refined sugar production and month-end stocks

Period	Production				Month-end stocks 1/	
	Cane sugar refiners	Old crop 2/	New crop	Total	Cane sugar refiners	Beet sugar processors
	1,000 Short tons, raw value					
1969-73 average	641		285		284	1,136
1972 monthly average	648		294		305	1,130
1973 monthly average	651		280		282	1,032
1973						
May	666	198		198	299	1,192
June	687	169		169	303	996
July	668	112		112	297	770
August	762	42	35	77	273	446
September	717		135	135	283	275
October	670		545	545	296	551
November	621		624	624	290	929
December	627		541	541	275	1,214
1974						
January	675	371		371	249	1,334
February	649	219		219	270	1,330
March 3/	742	152		152	318	1,263
April 4/	646	125		125	291	1,168
Last 12-month average	678		272		287	956

1/ Includes over-quota and quota exempt
2/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown
3/ Revised
4/ Preliminary

Table 16- Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined sugar wholesale North-east 1/	Dextrose N.Y. 2/		Corn sirup New York 3/		Dextrose relative to refined sugar		Corn sirup relative to refined sugar	
		Quoted	Dry basis 4/	Quoted	Dry basis 4/	Quoted	Dry basis	Quoted	Dry basis
	Cents per pound					Percent			
Average 1969-73	12.61	9.48	10.31	6.38	7.94	75	82	51	63
1972 average	13.09	9.26	10.07	4.64	5.78	71	77	35	44
1973 average	14.07	9.93	10.79	6.85	8.53	71	77	48	60
1973									
May	13.55	9.80	10.65	6.38	7.95	72	79	47	59
June	13.96	9.80	10.65	6.38	7.95	70	76	46	57
July	14.05	9.80	10.65	6.38	7.95	70	76	45	57
August	14.50	9.80	10.65	6.38	7.95	68	73	44	55
September	14.80	10.60	11.52	8.73	10.87	72	78	59	73
October	14.95	10.60	11.52	8.78	10.93	71	77	59	73
November	15.13	10.60	11.52	8.95	11.15	70	76	59	74
December	15.33	10.60	11.52	8.95	11.15	69	75	58	73
1974									
January	15.65	10.60	11.52	8.71	10.85	68	74	56	69
February	18.49	10.60	11.52	8.71	10.85	57	63	47	59
March	20.90	10.60	11.52	8.71	10.85	51	55	42	52
April	23.78	10.60	11.52	8.71	10.85	45	48	37	46
Last 12-month average	16.26	10.33	11.23	7.98	9.94	64	69	49	61

1/Gross basis price in 100-pound bags subject to a 2 percent cash discount
2/Hydrate, commercial 600-bag carload f.o.b. NEw York
3/For regular conversion sirup (38-49 D.E.) in tanks, NY., quoted as 43° Baume unmixed
4/Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup

Table -17 Raw sugar receipts, within quotas for consumption in continental United States, 1973

Item	Month of arrival												
	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total*
	1,000 short tons, raw value												
Area of origin													
Domestic													
Hawaii	51	43	68	128	121	124	72	110	91	127	84	98	1,137
Puerto Rico									17				17
Sub-total	51	43	68	128	131	134	72	110	108	127	84	98	1,154
Foreign													
Argentina										6	64	15	85
Australia	3			29				53		88	50	45	268
Bolivia												7	7
Brazil	172	44	51	28	40	16	15			18	92	182	658
British Honduras	9		9	11			5		2	5	5	3	49
China	2		29		28							29	88
Colombia	1					5		14		27		29	76
Costa Rica	12	8	7		12	12	5	14		23	6		99
Dominican Republic	45	64	55	84	53	88	108	74	49	78	37	5	740
Ecuador	12	13	3					7	15	15	21	8	94
El Salvador	1			6	8		25			7		11	58
Fiji Islands	2									15	18	10	45
Guatemala		27		11	8	5			3			8	62
Haiti				8		8							16
India						32	17	18				14	81
Malagasy												12	12
Malawi									11		5		16
Mauritius	1		14	16						14			45
Mexico	24	58	77	107	74	84	35	96	35	16	17	14	637
Nicaragua	6	6		9	5	7	12	8				24	77
Panama	2	1	9	7	8	9	8	5	3				52
Paraguay											7		7
Peru		32	24	23	44		16		20	90	59	100	408
Philippines	29	82	113	199	148	260	256	137	133	24	24	37	1,442
South Africa	1	45		15								14	75
Swaziland	1								16		15		32
Thailand								19					19
Venezuela		15		16									31
West Indies			10							5	10	16	41
Sub-total	323	395	401	569	428	526	502	445	287	431	430	583	5,320
Total*	374	438	469	697	559	660	574	555	395	558	514	681	6,474
Port of Arrival													
Foreign													
Boston	33	52	11	58	33	61	69	11	18	34	49	48	477
New York	76	86	89	150	77	113	127	151	93	98	112	174	1,346
Philadelphia	68	95	45	84	67	114	69	84	71	99	106	134	1,036
Baltimore	39	36	44	48	48	76	57	33	9	71	66	77	604
New Orleans 1/	101	96	155	225	196	147	167	160	85	129	58	126	1,645
Galveston-Houston	4	30	28	4	7	15	13	6	11		39	24	181
San Francisco	2		29										31
Total*	323	395	401	569	428	526	502	445	287	431	430	583	5,320
Domestic													
Baltimore									17				17
New Orleans 1/								25	9	28	20	30	112
Galveston-Houston	25		25	26	26	26	26	26	26				206
San Francisco	26	43	43	102	105	108	46	59	56	99	64	68	819
Total	51	43	68	128	131	134	72	110	108	127	84	98	1,154

1/ Includes sugar to inland ports
* Totals may not add to exact sums because of rounding

Table 17-(Continued) Raw sugar receipts, within quotas for consumption in continental United States, 1973

Area of origin	Port of entry: Boston	New York	Philadelphia	Baltimore	Savannah	New Orleans 1/	Galveston: Houston	San Francisco	Total
	1,000 short tons, raw value								
Domestic									
Hawaii						112	206	819	1,137
Puerto Rico				17					17
Sub-total				17		112	206	819	1,154
Foreign									
Argentina	28	20		25			12		85
Australia	16	136	44	29		43			268
Bolivia		7							7
Brazil	55	171	192	92		116	32		658
Br. Honduras						49			49
China				57				31	88
Colombia		11	27			33	5		76
Costa Rica	38	8				53			99
Dominican Republic	185	131	56	101		236	31		740
Ecuador	15	10				57	12		94
El Salvador						58			58
Fiji Islands		45							45
Guatemala						57	5		62
Haiti						16			16
India	35	32	14						81
Malagasy			12						12
Malawi		5	6			5			16
Mauritius	2	43							45
Mexico				118		462	57		637
Nicaragua		17				53	7		77
Panama						52			52
Paraguay				7					7
Peru	22	91	148	76		63	8		408
Philippines	42	556	516	85		231	12		1,442
South Africa	39	35	1						75
Swaziland		15	16			1			32
Thailand		10		9					19
Venezuela						31			31
West Indies		3	4	5		29			41
Sub-total	477	1,346	1,036	604		1,645	181	31	5,320
Total	477	1,346	1,036	621		1,757	387	850	6,474

1/ Includes sugar to inland ports

Table 18- Direct-consumption sugar receipts within quotas for consumption in continental United States, 1973

Item	Port of entry: Boston	New York	Philadelphia	Baltimore	Virginia	South Carolina	California	Wash. Oregon	New Orleans	Miami Jacksonville	Total
	Short tons, raw value										
Area of origin											
Hawaii							102	3,913			4,015
Ireland		1,107									1,107
Panama		9									9
Philippines		900	3,416	3,660	2,512		636	1,798			12,922
Puerto Rico	7,137	38,505	4,683	7,707		98	551		103	2	58,786
Total	7,137	40,521	8,099	11,367	2,512	98	1,289	5,711	103	2	76,839
Month of arrival											
January	385	2,130	19	1,541	899		5	128	19		5,126
February	1,090	4,750	1,627	1,858		20	102	701	10,148		
March	813	4,277	568	1,288	364		5	205	24		7,544
April	63	3,370	632	665		20	407	600			5,757
May	792	3,297	660	808			115	1,083	20		6,775
June	1,001	4,821	482	747			332	306			7.689
July	643	2,770	1,469	1,276	671		24	740	20		7,613
August	600	4,070	1,665	1,693	578		5	842			9,453
September	336	3,236	399	861			24	505	20		5,381
October	163	3,399	248	197		19	107	174			4,307
November	938	2,542	268	240			158	427			4,593
December	313	1,859	62	193		19	5			2	2,453
Total	7,137	40,521	8,099	11,367	2,512	98	1,289	5,711	103	2	76,839

HAWAII

Supplement to SUGAR STATISTICS, VOL. II, FOR HAWAII.

This supplement brings to date Statistical Bulletin No. 244, "Sugar Statistics and Related Data," Vol. II (revised), issued February 1969 as it relates to the domestic cane areas of Hawaii.

Some readers may want to transcribe the data appearing in this supplement to the tables in that bulletin. A cross-reference of the tables in this supplement to the corresponding tables in Vol. II is shown below.

Table in Vol. II	Herein	Table in Vol. II	Herein	Table in Vol. II	Herein	Table in Vol. II	Herein	Table in Vol. II	Herein
38	A	39	B	40	C	41	D	42	E

A. SUGAR PRODUCTION

Area	Crop year	Raw value	Refined equivalent	Table in Vol. II
		1,000 tons		
Hawaii	1971	1,230	1,150	38
	1972	1,119	1,046	
	1973	1,129	1,055	

B. FARMS, ACREAGE, SUGARCANE PRODUCTION AND YIELD

Area	Crop year	Farms 1/	Cane acreage: Growing	Cane acreage: Harvested	Cane production: Total	Cane production: per harvested acre	Table in Vol. II
		Number	1,000 acres		1,000 acres	Tons	
Hawaii	1971	511	232.3	115.8	10,685	92.3	39
	1972	410	229.6	108.5	9,929	91.5	
	1973	393	226.5	108.2	9,645	89.2	

1/ Farms harvesting cane.

C. MANUFACTURING DATA

Hawaii, Table 40 in Vol. II

Crop year	Cane ground for sugar	Sugar produced: Raw value	Sugar produced: Per ton of cane ground	Sucrose content in cane	Recovery of sucrose in raw sugar from sucrose in cane
	1,000 tons		Pounds raw value		Percent
1971	10,685	1,230	230	11.51	12.66	86.36
1972	9,929	1,119	225	11.27	12.72	85.62
1973	9,645	1,129	234	11.70	13.22	85.73

D. SUGAR ACT PAYMENTS

Area	Crop year	Producer payee	Payments: For sugarcane marketed	Payments: For acreage abandonment due to disaster	Payments: For deficiency in yields	Payments: Total	Per farm	Per cwt. sugar raw value	Table in Vol. II
		Number	Dollars						
Hawaii	1971	590	10,682,142		40,324	10,722,466	20,983	.44	41
	1972	482	9,541,568		125,700	9,667,268	23,579	.43	
	1973	463	9,508,884		942	9,509,826	24,198	.42	

E. VALUE OF RAW SUGAR AND MOLASSES, HAWAII

Crop year	Value from sale: Raw sugar	Value from sale: Molasses	Total	Table in Vol. II
	1,000 dollars			
1971	196,253	6,364	202,617	42
1972	176,550	7,687	184,237	
1973	203,788	17,248	221,036	

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